

**VIEW FROM THE TRADING DESK
BANKERS' BANK**

Friday, March 20, 2026

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U.S. RATES

	Current	5-Day Chg	YTD Chg
2Y UST	3.90%	+18 bps	+43 bps
3Y UST	3.92%	+18 bps	+38 bps
5Y UST	4.01%	+15 bps	+28 bps
7Y UST	4.20%	+14 bps	+26 bps
10Y UST	4.38%	+10 bps	+21 bps
20Y UST	4.97%	+8 bps	+18 bps
30Y UST	4.94%	+3 bps	+10 bps
Fed Funds	3.64%	0 bps	0 bps
Prime	6.75%	0 bps	0 bps
SOFR O/N	3.62%	-3 bps	-25 bps

COMMODITIES

	Current	5-Day Chg	YTD Chg
Corn	\$4.6625	+\$0.14 (3.04%)	+\$0.26 (+5.91%)
Soybeans	\$11.605	-\$0.51 (-4.17%)	+\$1.30 (+12.62%)
Gold	\$4499.40	-\$562.30 (-11.11%)	+\$158.30 (+3.65%)
Oil	\$98.32	-0.39 (-0.40%)	+\$40.90 (+71.23%)

EQUITIES

	Current	5-Day Chg	YTD Chg
DOW	45,577.47	-981 pts (-2.11%)	-2486 pts (-5.17%)
S&P	6,506.48	-126 pts (-1.90%)	-339 pts (-4.95%)
NASDAQ	21,647.61	-458 pts (-2.07%)	-1594 pts (-6.86%)

YIELD CURVES

	Current	5-Day Chg	YTD Chg
2Y-10Y Spread	+48 bps	-8 bps	-21 bps
2Y-30Y Spread	+103 bps	-15 bps	-33 bps

VOLATILITY

	Current	5-Day Chg	YTD Chg
VIX	26.78	0 pts (-2%)	+12 pts (+79%)
MOVE	108.84	+18 pts (+19%)	+45 pts (+70%)

AAA MUNI YIELD — % OF TREASURIES

	Current	5-Day Chg	YTD Chg
2Y	59%	-0.24 ppts	-10.94 ppts
5Y	62%	+0.82 ppts	-2.22 ppts
10Y	68%	+1.68 ppts	+2.40 ppts
30Y	90%	+0.78 ppts	+3.41 ppts

DOLLAR INDEX

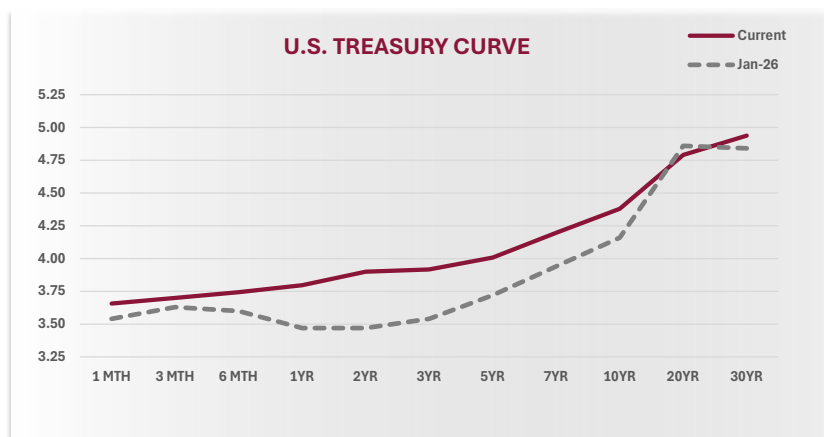
	Current	5-Day Chg	YTD Chg
DX	99.508	-0.85 pts (-0.85%)	+1.19 pts (+1.21%)

SINGLE A BQ REVENUE CURVE

	Current	5-Day Chg	YTD Chg
2Y	2.54%	+10 bps	-29 bps
3Y	2.58%	+11 bps	-18 bps
5Y	2.77%	+13 bps	-2 bps
7Y	3.03%	+16 bps	+10 bps
10Y	3.36%	+15 bps	+16 bps
30Y	4.85%	+8 bps	+19 bps

30-YEAR CURRENT COUPON MBS

	Current	5-Day Chg	YTD Chg
30Y FNCL	+128 bps	+6 bps	+18 bps



Source: Bloomberg L.P. This information is for your information only. It has been obtained from sources believed to be reliable, but we do not guarantee its accuracy or completeness. Neither the information, nor any opinion expressed, constitutes a solicitation by us of the purchase or sale of any security.